

Brian E. Goldberg, Acting Assistant United States Trustee

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State Bar No.: NY 3960952

J. Michal Bloom, Trial Attorney

State Bar No.: NV 4706

*j.michal.bloom@usdoj.gov*

**UNITED STATES DEPARTMENT OF JUSTICE**

Office of the United States Trustee

300 Las Vegas Boulevard, So., Suite 4300

Las Vegas, Nevada 89101

Tel.: (702) 388-6600

Fax: (702) 388-6658

**Attorneys for the United States Trustee for Region 17**

**TRACY HOPE DAVIS**

**UNITED STATES BANKRUPTCY COURT**

**DISTRICT OF NEVADA**

In re:

**NW VALLEY HOLDINGS, LLC,**

Debtor(s).

Case No: **BK-S-15-10116-abl**

Chapter 11

**THE UNITED STATES TRUSTEE'S STATEMENT OF INABILITY TO  
APPOINT A COMMITTEE OF CREDITORS HOLDING UNSECURED CLAIMS**

The United States Trustee is presently unable to appoint a committee of unsecured creditors pursuant to 11 U.S.C. § 1102(a) because of one of the following reasons:

  X   1. The United States Trustee has solicited the eligible creditors listed by the debtor, however, there was an insufficient response to the solicitation to form a committee.

       2. The United States Trustee was unable to solicit eligible creditors because the debtor did not list a sufficient number of eligible creditors to form a committee.

Dated: May 19, 2015.

**TRACY HOPE DAVIS**  
**UNITED STATES TRUSTEE, REGION 17**

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